
From: Richard Kahn <[REDACTED]>
Sent: Wednesday, June 3, 2015 4:43 PM
To: jeffrey E.
Subject: Fwd: Goldman Sachs Perpetual 5.375% Fixed-to-Floating Rate Non-Cumulative Preferred

please advise if you are interested
cash at =organ is 2,000,000
thank you

Richard Kahn
HBRK Associates Inc.
575 Lexington =venue 4th Floor
New York, NY 10022
tel [REDACTED]
[REDACTED]
[REDACTED]

Begin forwarded message:

From: =/b>"Atlas, Andrew S" <[REDACTED]>
To: =/b>"Richard Kahn ([REDACTED])" <[REDACTED]>
Subject: =/b>Goldman Sachs =erpetual 5.375% Fixed-to-Floating Rate Non-Cumulative Preferred
Date: =/b>June 3, 2015 at 12:02:16 PM =DT

Good Afternoon Rich,

Have a Goldman Sachs =erpetual 5.375% Fixed-to-Floating Rate Non-Cumulative Preferred to show =ou:

Date Issued April 23, =015

CUSIP 38148BAB4

GOLDMAN SACHS (GS)

BA1 / =B =

Maturity Perpetual

Current Coupon: 5.375%

Dividend Details: 5.375% =ntil May 10, 2020; 3 Month LIBOR + 392.2bps thereafter

Payment Date: 10th day of =ay and November of each year, commencing on November 10, 2015 and =nding on May 10, 2020, and 10th day of February, May, August, and =ovember of each year following May 10, 2020

All subject but last:

Price 100.375

Current Yield 5.3549%

Yield to 1st Call 5.2864%

Speak soon,

Andrew

Andrew S. Atlas

Financial =dvisor

Equity Sales/Middle Markets Group
Morgan Stanley Wealth Management

Midtown Manhattan =omplex

1290 Avenue of the =mericas, 12th Floor | New York, =Y 10104

Tel/Direct: [REDACTED]
[REDACTED] <mailto:[REDACTED]>

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