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**From:** Richard Kahn <[REDACTED]>  
**Sent:** Wednesday, June 3, 2015 4:43 PM  
**To:** jeffrey E.  
**Subject:** Fwd: Goldman Sachs Perpetual 5.375% Fixed-to-Floating Rate Non-Cumulative Preferred

please advise if you are interested  
cash at organ is 2,000,000  
thank you

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022  
tel [REDACTED]  
[REDACTED]

Begin forwarded message:

From: =/b>"Atlas, Andrew S" <[REDACTED]>  
To: =/b>"Richard Kahn ([REDACTED])" <[REDACTED]>  
Subject: =/b>Goldman Sachs =erpetual 5.375% Fixed-to-Floating Rate Non-Cumulative Preferred  
Date: =/b>June 3, 2015 at 12:02:16 PM =DT

Good Afternoon Rich,

Have a Goldman Sachs =erpetual 5.375% Fixed-to-Floating Rate Non-Cumulative Preferred to show =ou:

Date Issued April 23, =015

CUSIP 38148BAB4

GOLDMAN SACHS (GS)

BA1 / =B =

Maturity Perpetual

Current Coupon: 5.375%

Dividend Details: 5.375% until May 10, 2020; 3 Month LIBOR + 392.2bps thereafter

Payment Date: 10th day of =ay and November of each year, commencing on November 10, 2015 and =nding on May 10, 2020, and 10th day of February, May, August, and =ovember of each year following May 10, 2020

All subject but last:

Price 100.375

Current Yield 5.3549%

Yield to 1st Call 5.2864%

Speak soon,

Andrew

Andrew S. Atlas

Financial =dvisor

Equity Sales/Middle Markets Group  
Morgan Stanley Wealth Management

Midtown Manhattan =omplex

1290 Avenue of the =mericas, 12th Floor | New York, =Y 10104

Tel/Direct: [REDACTED]

<mailto:[REDACTED]>

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